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TEA MARKET REPORT – Sale 36 held on Monday 13th January, 2025

CTC LEAF: 54,202 packages of tea on offer once again met with a fair demand.

BROKENS: A handful of good liquoring Brokens were again a good market and were mostly firm to slightly dearer. Other varieties met with less demand and were easier following quality. Withdrawals were more in these categories compared to last. BLF teas once again met with a selective demand with fairly heavy withdrawals. .

FANNINGS: Good liquoring Fannings were quite a good market and were mostly firm in line with quality. Medium varieties were a fairly good market but slightly easier. Plainer types met with less demand at easier rates with quite fair withdrawals. BLF teas once again met with a selective demand with fairly heavy withdrawals.

DUST: 11,809 packages of tea on offer met with quite a good demand. Good liquoring Dusts met with a good demand and were generally firm to slightly easier in line

with quality. Their Mediums continued to sell firm to dearer by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with a little less demand at around last levels with more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A few good liquoring varieties continued to meet with quite good competition and were occasionally dearer. All others were of an inferior quality and met with a selective demand and witnessed quite heavy withdrawals. Blenders continued to be active whilst Loose tea buyers remained fairly selective. Dusts met with a good market.

Our Catalogue: (Sale 36) Avg : Tk 195.98, Sold 57.10% ,
(Sale 35) Avg : Tk 199.75, Sold 58.28%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-230	220-235	Best	225-235	225-235	PD	200-285	200-285
Good	200-210	200-210	Good	210-220	205-215	RD	160-287	160-281
Medium	180-190	180-190	Medium	180-190	180-190	D	160-278	160-300
Plain	160-170	160-170	Plain	160-170	160-170	CD	163-261	165-330
BLF	160-162	160-162	BLF	160-162	160-162	BLF	160-168	160-162

Exchange Rates 13th January, 2025 Sterling Pound 147.1529 Dollar: Tk. 121.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	*Monipur	GBOP	20	261/-	TK
Fannings	*Amrail	PF	30	277/-	Danish/AKT
Clonal Brokens	Kedarpur	GBOP(SPL)BT1	10	340/-	AKT
Clonal Fannings	Kedarpur	PF(BT1)	10	351/-	HRC
RD/PD (incl.Clone)	*Madhupur	RD	10	287/-	AKT
D (incl.Clone)	*Madhupur	D(BT1)	10	278/-	AKT
CD (incl.Clone)	*Baraora/*Monipur/*Saif	CD	25	261/-	TK/Sam

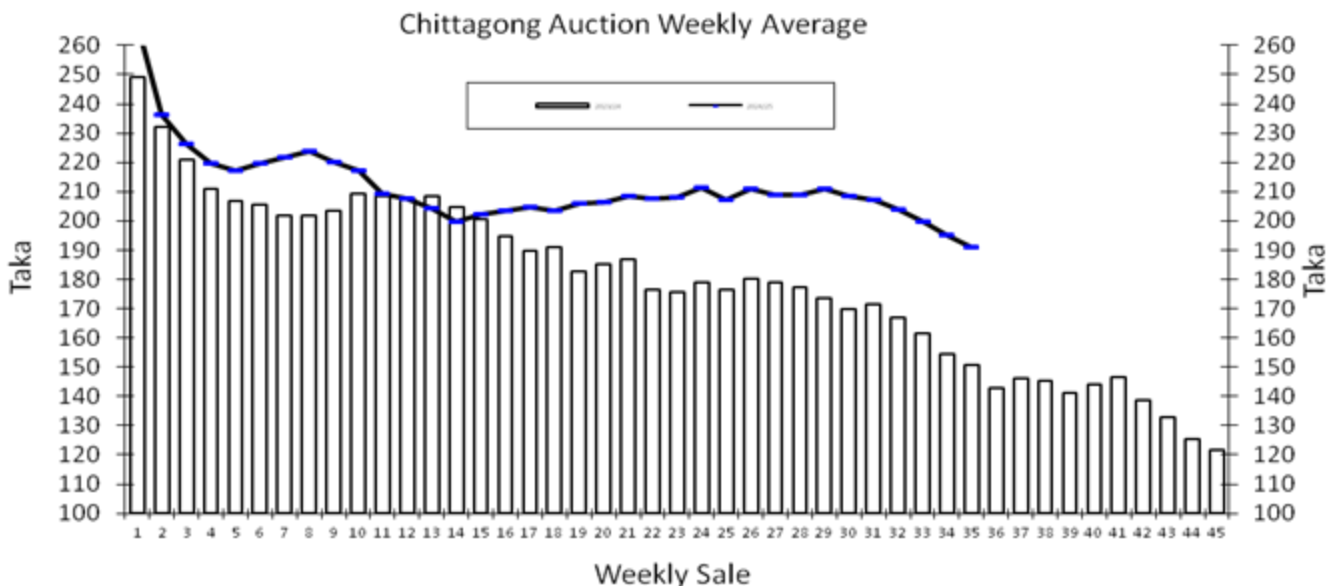
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 36)				Next Sale (Sale 37)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	54,202	2,704,679.8	79,050	3,944,595	65,755	3,281,174.5	64,224	3,204,778
Dust	11,809	589,269.1	18,150	905,685	14,144	705,785.6	16,789	837,771
Total	66,011	3,293,948.9	97,200	4,850,280	79,899	3,986,960.1	81,013	4,042,548

Chittagong Auction Average - Sale 35

(Season 2024/25): Tk 190.91 & (Season 2023/24): Tk 150.72 & (Season 2022/23) :Tk 197.89



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,839,076.5	143.73	1,529,651.4	187.59	54,873,115.4	77.5%	181.94	52,186,961.0	79.45%	206.04	-2,686,154.4	24.10
CTC DUST	436,503.8	180.50	419,660.0	209.93	14,157,684.6	22.5%	208.61	13,427,517.2	20.28%	222.38	-730,167.4	13.77
Sub-Total	2,275,580.3	150.78	1,949,311.4	192.40	69,030,800.0	99.9%	187.40	65,614,478.2	99.73%	209.39	-3,416,321.8	21.99
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	337.3	0.00%	1,106.55	337.3	1,106.55
Total	2,275,580.3	150.78	1,949,311.4	192.40	69,030,800.0	99.9%	187.40	65,614,815.6	99.73%	209.39	-3,415,984.5	21.99
Green Tea	39.0	1,314.10	999.0	650.00	3,417.0	0.0%	791.88	13,077.9	0.00%	661.44	9,660.9	-130.44
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,275,619.3	150.80	1,950,310.4	192.63	69,034,244.5	99.9%	187.43	65,627,942.6	99.74%	209.48	-3,406,302.0	22.05
Other (s)	2,977.5	90.00	61,668.2	136.46	210,098.0	0.1%	118.20	481,791.4	0.26%	125.26	271,693.4	7.06
G.Total	2,278,596.8	150.72	2,011,978.6	190.91	69,244,342.5	100.0%	187.23	66,109,734.0	100%	208.87	-3,134,608.5	21.64

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	20,917.5	70.83	0.0	0.00	35,396.0	0.02%	132.28	14,235.5	0.27%	221.18	-21,160.5	88.90
Internal	2,257,679.3	151.46	2,011,978.6	190.91	69,208,946.5	99.98%	187.26	66,095,498.5	99.73%	208.87	-3,113,448.0	21.61
Grand Total	2,278,596.8	152.72	2,011,978.6	190.91	69,244,342.5	100%	187.23	66,109,734.0	100%	208.87	-3,134,608.5	21.64

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	October	11.38	14.59	14.92	0.3	75.21	83.58	76.67	-6.91
North India	October	141.9	169.25	174.38	5.1	950.9	981.32	923.4	-57.88
South India	October	18.8	19.01	24.22	5.2	194.4	197.18	188.7	-8.51
All India	October	160.7	188.26	198.60	10.3	1145.3	1178.5	1112.1	-66.40
Sri Lanka	October	18.6	23.03	21.49	-1.5	211.4	216.4	217.71	1.27
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 02- 8TH /9TH & 10TH JANUARY, 2025

There was good demand in both markets, with levels overall easier for the bulk of the offerings across all categories. Western India segments were active. M/s Hindustan Unilever operated on brighter liquoring teas whilst M/s Tata Consumer showed more interest on medium and plainer categories in the leaf sale. They were active on better liquoring Assams in the dust sale. Exporters showed interest on larger brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	324-371
GOOD ASSAMS	255-324
MED ASSAMS	185-243
GOOD DOOARS	232-243
MEDIUM DOOARS	185-232
PLAINER DOOARS	162-185

SILIGURI SALE 02- 8TH JANUARY, 2025

Good demand. Levels across all segments were irregular around last with well made Invoices seeing better competition. Dust good demand at steady to easier levels. All sections were active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	209-313	203-301	220-267
Medium/ Better Medium	174-203	168-197	174-214
Common / BLF	133-168	133-162	139-168

COONOOR SALE 02- 11TH JANUARY, 2025

DEMAND: - Good demand at irregular prices. MARKET: - The total CTC leaf teas sold this week was 84.58% (1282155.82kgs) of the total offering of 1515965.01Kgs. BUYING PATTERN: - The major blenders continued to be fairly active and they absorbed 60.81% of the total CTC leaf sold. Up country buyers and local traders continue to be subdued. Exporters were selective on the medium and plainer category teas.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	203-260	181-189	138-159	127-137	116-124
Medium Brokens	234-271	177-198	148-162	137-147	133-136
Smaller Brokens	239-277	185-210	151-162	143-149	132-141
Fannings	227-249	189-216	153-170	138-152	127-137

MOMBASA SALE 01- 6TH & 7TH JANUARY, 2025

The first sale of 2025 saw good general demand for the 159,957 packages (10,805,436.00 kilos) offered in the market with 19.81% remaining unsold.

Best	290 – 430	338 – 426	310 – 410	301 – 354
Good	304 – 358	320 – 360	298 – 340	279 – 329
Good Medium	257 – 354	290 – 351	262 – 338	272 – 324
Medium (KTDA)	162 – 275	145 – 296	160 – 295	160 – 302
Medium (Plantations)	168 – 302	160 – 231	190 – 287	180 – 224
Lower Medium	130 – 186	125 – 179	110 – 204	110 – 188
Plainer	106 – 140	077 – 134	091 – 151	089 – 142